

IRA Charitable Rollover Gift Instructions

FOR YOUR GIFT TO QUALIFY AS AN IRA CHARITABLE ROLLOVER:

- ▶ You must be at least 70 ½ years of age on the date of the gift
- ▶ You cannot exceed more than \$100,000 in rollover gifts in a calendar year
- ▶ You cannot take possession of the funds prior to gifting them to a charity

TO MAKE AN IRA CHARITABLE ROLLOVER GIFT TO FRED HUTCHINSON CANCER RESEARCH CENTER:

- ▶ Contact your IRA administrator directly. They may have a standard form to use or other specific instructions.
- ▶ Please have your administrator direct all IRA gifts to:

Fred Hutchinson Cancer Research Center
Attn: Ms. Jessica Belanger, Planned Giving
1100 Fairview Ave N, Mail Stop J5-200
Seattle, WA 98109
Tax ID: 23-7156071

- ▶ Please notify Jessica Belanger, Program Assistant to Planned Giving, that you have directed your IRA administrator to make a gift. She can be reached by telephone at 206.667.3396 or via email at jbelange@fredhutch.org. Please include the estimated date of transfer, amount, and any designation or restriction for your gift.
- ▶ **Please note:** If you are making an IRA rollover gift of \$10,000 or more and you wish to restrict the gift to a particular kind of research, your IRA administrator must either indicate the restriction in the memo line of the check or we must receive a letter or email from you confirming the restriction.

You may also send a letter to your IRA administrator using the language below to make an IRA Charitable Rollover gift to Fred Hutchinson Cancer Research Center:

Date: _____

RE: Donor's IRA Account Number: _____

Dear _____:

Please transfer \$_____ directly from my IRA to Fred Hutchinson Cancer Research Center. Mail the check and any fund or purpose designation instructions, to:

Fred Hutchinson Cancer Research Center
Attn: Ms. Jessica Belanger, Planned Giving
1100 Fairview Ave N, Mail Stop J5-200
Seattle, WA 98109

It is my intention that this gift qualify as an IRA Charitable Rollover gift. For this to happen, it is imperative that these funds be transferred directly to Fred Hutchinson Cancer Research Center from my IRA. Before transferring the funds, please notify Jessica Belanger by telephone at 206.667.3396 or via email at jbelange@fredhutch.org.

