

## **Fred Hutch Professional Advisory Council (PAC)**

### **Membership Overview**

Fred Hutch Cancer Center's Professional Advisory Council members serve as the executive committee of our Allied Professionals. They provide advice on charitable planning and strategize on outreach activities to ensure that Fred Hutch's program remains responsive to the needs of professional advisors and their clients. The Professional Advisory Council hopes to inspire a new community of philanthropists who are able to address their needs for financial security and family legacy while investing in programs that advance our goals of eliminating cancer and infectious diseases.

#### **Expectations of Council Members**

- Attend quarterly Council meetings.
- Act as a subject matter expert in your area of expertise to assist Hutch staff with complex donor interactions.
- Have an interest in learning about Fred Hutch's scientific research and health related programs.
- Help share your knowledge of Fred Hutch's mission and research with your network, when appropriate.
- Provide annual financial support of \$1,000 or more to assist in funding the Fred Hutch Allied Professionals Luncheon.
- Host a table at the annual Allied Professionals Luncheon.
- Invite members of your network to select Hutch events, when appropriate.
- Serve as an advocate for Fred Hutch in the community.
- Act in accordance with your profession's standards of conduct and provide appropriate waivers of conflict, disclosures, and disclaimers regarding your relationship with Fred Hutch.

#### **Benefits for Council Members**

- Advisors' profiles are featured on the Fred Hutch Professional Advisory Council web page, which acts as a resource for Hutch staff and our supporters, which can be found here: <https://plannedgiving.fredhutch.org/contact-our-team/professional-advisory-council/>
- Insider access to researcher presentations, lab tours, and Hutch staff.
- Invitations to special events throughout the year.
- Quarterly research updates and newsletter.
- A personalized tour of our Seattle campus, including a visit with an investigator who specializes in an area of interest to you and your guests.
- The satisfaction of knowing that your efforts help build a new community of philanthropists who are helping our scientists produce some of the world's most important breakthroughs in the prevention, early detection and treatment of cancer, HIV and other diseases.

# PAC Membership Application

PAC members must have: (1) A sincere desire to learn about Fred Hutch and our research (2) Willingness to act as an ambassador of Fred Hutch in the community and to promote our research and events when appropriate.

Please send all questions and completed applications to Asa Tate, Executive Director of Planned Giving, [atate2@fredhutch.org](mailto:atate2@fredhutch.org).

## Applicant Information

Name: \_\_\_\_\_

Business: \_\_\_\_\_

Business Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

E-Mail: \_\_\_\_\_

Name of current PAC member who nominated me (if applicable): \_\_\_\_\_

## Applicant Questions

1. The membership category which most accurately matches my area of practice is:

- Attorney
- Financial/Wealth Advisor
- Philanthropic Advisor
- Insurance Professional
- Trust Officers
- CPA
- Fundraiser
- Other: \_\_\_\_\_

2. How long have you been in your current profession? \_\_\_\_\_ years

3. List the degrees and/or certifications related to your profession or service on this committee:

4. List the names of Professional Associations to which you currently belong and how long you have been a member:

5. What motivates you to apply to be a part of Fred Hutch's PAC?

6. [Optional] Fred Hutch is hoping to better understand the communities we are serving and the those we may not be serving well. To help us with this, we would appreciate you sharing some details about your race and ethnicity. How would you describe yourself?

- American Indian or Alaskan Native
- Asian or Asian American
- Black or African American
- Hispanic or Latino
- Native Hawaiian or Pacific Islander
- White or Caucasian
- Prefer not to answer
- Prefer to self-describe: \_\_\_\_\_

Date: \_\_\_\_\_ X \_\_\_\_\_

(Applicant's signature)